

Continued from previous page...

time to time, issued by SEBI. The detailed procedure for tendering of equity shares is set out in Paragraph 9, "Procedure for Acceptance and Settlement," on Page 26 of the Letter of Offer.

13. Revised Schedule of Activities:

| ACTIVITY | Original Day & Date*** | Revised Day & Date*** |
|---|------------------------------|------------------------------|
| Public Announcement Date | Tuesday, February 10, 2026 | Tuesday, February 10, 2026 |
| Publication of DPS in the newspapers | Tuesday, February 17, 2026 | Tuesday, February 17, 2026 |
| Filing of the DLoF with SEBI | Wednesday, February 25, 2026 | Wednesday, February 25, 2026 |
| Last date for a competing offer* | Thursday, March 12, 2026 | Thursday, March 12, 2026 |
| Identified Date** | Tuesday, March 24, 2026 | Thursday, May 21, 2026 |
| Date by which LOF will be dispatched to the shareholders | Thursday, April 2, 2026 | Friday, May 29, 2026 |
| Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Offer | Wednesday, April 8, 2026 | Wednesday, June 3, 2026 |
| Last date for revising the Offer Price / Offer Size | Thursday, April 9, 2026 | Thursday, June 4, 2026 |
| Date of commencement of Tendering Period (Offer Opening Date) | Friday, April 10, 2026 | Friday, June 5, 2026 |
| Date of expiry of Tendering Period (Offer Closing Date) | Friday, April 24, 2026 | Thursday, June 18, 2026 |
| Date by which the acceptance rejection would be intimated and the corresponding payment for the acquired shares and /or the share certificate for the rejected shares will be dispatched. | Monday, May 11, 2026 | Friday, July 3, 2026 |
| Date by which the underlying transaction which triggered open offer will be completed. | Tuesday, February 10, 2026 | Tuesday, February 10, 2026 |
| Date by which all requirements including payment of consideration would be completed | Monday, May 11, 2026 | Friday, July 3, 2026 |
| Post offer Advertisement | Monday, May 18, 2026 | Friday, July 10, 2026 |

* There has been no competing offer as of the date of this Letter of Offer.

** Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as of such date to whom the Letter of Offer would be sent by Email / Post. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

*** The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly.

The Acquirers accepts full responsibility for the information contained in this advertisement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations 2011. This Advertisement will also be available on SEBI's website at www.sebi.gov.in.

RAREVER FINANCIAL ADVISORS PRIVATE LIMITED

Registered and Corporate Office: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, 380015

CIN: U70200GJ2023PTC144374

Contact Person: Mr. Jiten Patel/ Mr. Prasann Bhatt

Tel No.: +91 9998123745

Email: mb1@rarever.in

Investor Grievance Id: IG@rarever.in

SEBI Reg. No.: INM000013217

For and on behalf of the Acquirer

Sd/-

Mr. Parveen Satija

(Acquirer)

Date: June 04, 2026

ICICI PRUDENTIAL MUTUAL FUND

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: L99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.

Corporate Office: ICICI Prudential Mutual Fund Tower, Vakola, Santacruz East, Mumbai – 400 055; Tel: +91 22 6647 0200/2652 5000 Fax: +91 22 6666 6582/83, Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Equity-Arbitrage Fund, ICICI Prudential Multi-Asset Fund and ICICI Prudential Banking and PSU Debt Fund (the Schemes)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following dis-tribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distrib-utable surplus on the record date i.e. on June 8, 2026*:

| Name of the Schemes/Plans | Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each) ^{5a} | NAV as on June 2, 2026 (₹ Per unit) |
|---|--|-------------------------------------|
| ICICI Prudential Equity-Arbitrage Fund | | |
| IDCW | 0.0500 | 15.3298 |
| Direct Plan – IDCW | 0.0500 | 17.7008 |
| ICICI Prudential Multi-Asset Fund | | |
| IDCW | 0.1600 | 34.3528 |
| Direct Plan – IDCW | 0.1600 | 58.7577 |
| ICICI Prudential Banking and PSU Debt Fund | | |
| Quarterly IDCW | 0.0466 | 10.9958 |
| Direct Plan – Quarterly IDCW | 0.0653 | 12.9983 |

\$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.

Subject to deduction of applicable statutory levy, if any.

* or the immediately following Business Day, if that day is a Non – Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the regis-ter of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited

Sd/-

Authorised Signatory

Place: Mumbai

Date : June 3, 2026

No. 002/06/2026

To know more, call 1800 222 999/1800 200 6666 or visit www.icicipruamc.com

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <https://www.icicipruamc.com> or visit AMFI's website <https://www.amfiindia.com>

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

THE LATEST TRENDS IN BUSINESS

THE LATEST TRENDS IN TRENDS

FINANCIAL EXPRESS

Read to Lead

CINEVISTA

Regd. Office: 1, Silver Croft, Off. T.P.S. III, Corner of 16th and 33rd Road, Bandra West, Mumbai – 400050 Phone: 022 62516537 CIN: L92130MH1997PLC107871 Website: www.cinevistaas.com Email id: helpdesk@cinevistaas.com

NOTICE

1. NOTICE is hereby given that the Twenty Ninth Annual General Meeting ("AGM") of the Members of the Cinevista Limited ("the Company") will be held on Tuesday, June 30, 2026 at 11.00 a.m. IST at Jashn Studios 7th Floor, 705, N Square 24th Road, Off Linking Road, Beside Los Cavos, Bandra (W), Mumbai-400052 to transact the businesses as set out in the Notice convening AGM.

2. In compliance with the Act, the Rules made thereunder and the above Circulars, electronic copies of the Notice of AGM and the Integrated Annual Report 2025-26 is sent to those shareholders whose email addresses are registered with the Company's Registrar and Share Transfer Agents / Depository Participant(s) on 3rd June, 2026. An Integrated Annual Report for the financial year 2025-26 including the Notice of AGM shall also be made available on the Company's website at www.cinevistaas.com, websites of Stock Exchanges i.e., www.nseindia.com / www.bseindia.com and on the website of National Securities Depository Limited (NSDL) at <https://www.evoting.nsdl.com>.

3. Book Closure: The Register of Members and the Share Transfer Books of the Company shall remain closed from Tuesday, 23rd June, 2026 to Tuesday, 30th June, 2026 (both days inclusive).

4. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide the Members with the facility to cast their votes electronically ("remote e-voting") through e-voting services of NSDL in respect of all the businesses to be transacted at the AGM. The detailed procedure for attending and voting at the AGM through remote e-voting along with detailed instructions for USER ID & password required for remote e-voting / e-voting at the AGM have been provided in the AGM Notice.

5. The remote e-voting period commences at 09:00 a.m. (IST) on Thursday, June 25, 2026 and ends on 5:00 p.m. (IST) on Monday, June 29, 2026. During this period, Members can select EVEN 139572 to cast their votes electronically. The remote e-voting module shall be disabled by NSDL thereafter. The voting right of the Members shall be in proportion to their share in the paidup equity share capital of the Company as on Tuesday, June 23, 2026 ("cut-off date").

6. Any person, whose name appears in the register of Members / Beneficial owners as on the cut-off date i.e. June 23, 2026 only shall be entitled to avail the facility of remote e-voting as well as voting at the meeting. Any person who becomes member of the Company after dispatch of the Notice of the meeting and holding shares as of the cut-off date may obtain the User ID and password by sending a request at www.evoting.nsdl.com.

7. The members who have cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. The facility for voting shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the meeting.

In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of www.evoting.nsdl.com, or contact NSDL at the following toll free no.: 022 - 48867000.

By order of the Board

For Cinevista Limited

Sd/-

Kilpa Goradia

Company Secretary

Place: Mumbai

Date: 3rd June, 2026

भारतीय खाद्य निगम

Food Corporation of India

Headquarters New Delhi-110001

NOTICE INVITING E-TENDER THROUGH GeM PORTAL FOR APPOINTMENT OF SERVICE PROVIDER FOR CONTAINERIZED BULK TRANSPORTATION OF FOOD GRAINS ON END TO END BASIS FROM PROCURING SILO TO CONSUMING SILO OF FCI UNDER HUB AND SPOKE MODEL

For and on behalf of the FCI, online bids in the prescribed RFP documents are invited from interested and eligible agencies for appointment of service provider for containerized bulk transportation of food grains on end to end basis from Procuring Silo to Consuming Silo of FCI under Hub and Spoke model. The bid documents & other detailed terms & conditions of the Selection Process can be seen at the Food Corporation of India website www.fci.gov.in (for reference only) as well as at Government E- Marketplace (GeM) Portal (<https://gem.gov.in>) (for reference and online bidding). The last date/time for the online submission of application through GeM Portal is 25th June 2026 up to 04:00 PM.

Sd/-

General Manager (Silos)

SHRIRAM Finance

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Chennai Service Centre** located at First Floor, Chaitanya Exotica, No: 51/24, Venkata Narayana Road, T Nagar, Chennai, Tamil Nadu - 600017 will shift to Fourth Floor, 144/7, Rayala Techno Park, Old Mahabalipuram Road, Kottivakkam, Kanchipuram, Tamil Nadu - 600041 from 7th September, 2026.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM Finance

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Rajkot - III Branch** located at Unit No. 306 & 307, RK Prime, Nana Mava Circle, 150 Feet Ring Road, Rajkot, Gujarat - 360005 will shift to Fifth Floor, Neptune Tower, Kalawad Road, Opposite to Jalaram Petrol Pump, Near Kansaagara College, Rajkot, Gujarat - 360005 from 7th September, 2026.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM Finance

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Rajahmundry Branch** located at Third Floor, Akula Posayya Mangayamma Tower, Door No. 75-8-9, Gandhipuram 2, Prakash Nagar, Rajahmundry (Urban), East Godavari, Andhra Pradesh - 533103 will shift to 6-12-5/1, Kotipall Bus Stand, Innispeta, Rajahmundry, East Godavari (Dist), Andhra Pradesh - 533101 from 7th September, 2026.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

Baroda BNP PARIBAS MUTUAL FUND

Investment Manager: Baroda BNP Paribas Asset Management India Private Limited (AMC)

Corporate Identity Number (CIN): U65991MH2003PTC142972

Registered Office: 201(A) 2nd Floor, A wing, Crescenzo, C-38 & 39, G Block, Bandra-Kurla Complex, Mumbai, Maharashtra, India - 400 051. Website: www.barodabnp-paribasmf.in • Toll Free: 1800 267 0189

NOTICE NO. 46/2026

Declaration of Income Distribution cum Capital Withdrawal (IDCW) under the designated Scheme of Baroda BNP Paribas Mutual Fund (the Fund):

Notice is hereby given to all the unitholders of Baroda BNP Paribas Arbitrage Fund ("Scheme"), that following shall be the rate of distribution under Income Distribution cum Capital Withdrawal ("IDCW") Options of respective plan under the Scheme with **Monday, June 08, 2026**^ as the Record Date:

| Name of the Scheme | Name of Plans/ Options | NAV per unit as on June 02, 2026 (face value per unit of ₹10/-) | Distribution per unit** (₹) |
|-----------------------------------|-----------------------------------|---|-----------------------------|
| Baroda BNP Paribas Arbitrage Fund | Direct Plan - Monthly IDCW Option | 10.8067 | 0.06 |

^ or the immediately following Business Day, if that day is not a Business Day.

The distribution will be subject to the availability of distributable surplus and may be lower, depending on the distributable surplus available on the Record Date.

* Net distribution amount will be paid to the unit holders under respective categories after deducting applicable taxes, if any.

For the units held in physical form, amount of distribution will be paid to all unit holders whose names appear in the records of the Registrar at the close of business hours on the record date and for units held in demat form, the names appearing in the beneficial owners master with the Depository as on the record date shall be considered.

Pursuant to distribution under IDCW, NAV of the IDCW option of the scheme(s) would fall to the extent of payout and statutory levy (if applicable).

For Baroda BNP Paribas Asset Management India Private Limited

(Investment Manager to Baroda BNP Paribas Mutual Fund)

Sd/-

Authorised Signatory

Date : June 03, 2026

Place : Mumbai

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

AVI

AVI LIFESTYLES LIMITED

Corporate Identity Number: U18100RJ2021PLC075491

Our Company was incorporated as "Avi Cloths Private Limited" on June 23, 2021, under the provisions of the Companies Act, 2013, pursuant to a Certificate of Incorporation issued by Registrar of Companies Centra Registration Centre. Thereafter, the name of our Company was changed from "Avi Cloths Private Limited" to "Avi Lifestyles Private Limited", vide fresh Certificate of Incorporation issued by the Registrar of Companies, Central Processing Centre on November 27, 2024. After that, our Company was converted from private limited to public limited, pursuant to special resolution passed by the shareholders of the Company at the Extraordinary General meeting held on June 06, 2025 and the name of our Company was changed from "Avi Lifestyles Private Limited" to "Avi Lifestyles Limited" vide fresh certificate of incorporation dated June 25, 2025 issued by the Registrar of Companies, Central Processing Centre. The Corporate Identification number of our Company is U18100RJ2021PLC075491.

Registered Office: Plot No. F-805 V.K.I. Area Road No. 14, Vishwakarma Industrial Area, Jaipur, Rajasthan, India, 302013

Contact Person: Harshita Khandelwal, Company Secretary & Compliance Officer

Tel No: +91-90010 96195 | E-mail: companysecretary@avilifestyles.com | Website: www.avilifestyles.info

OUR PROMOTERS: AMIT SHARMA, ANIL SHARMA, NAMRATA SHARMA, AMIT SHARMA (HUF) AND ANIL SHARMA (HUF)

INITIAL PUBLIC OFFER OF UPTO 16,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF AVI LIFESTYLES LIMITED ("OUR COMPANY") OR "ALL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.72% AND [●]% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF "FINANCIAL EXPRESS" (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF "JANSATTA" (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITION OF "PRATHAKAL" A REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF JAIPUR WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 33.33% of the Anchor Investor Portion, shall be reserved, for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in Life Insurance Companies and Pension Funds portion the same may be allocated to domestic Mutual Funds. In case of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the "Net QIB Portion. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 304 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulation, 2018, which states that the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com, and the website of the Company at www.avilifestyles.info, and at the website of BRLM i.e. Seren Capital Private Limited at www.serenacapital.in. Our Company hereby invites the members of the public to give their comments to BSE SME, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 19 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 159 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 71 of the DRHP.

| BOOK RUNNING LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|--|---|--|
| <div><div>SEREN CAPITAL</div><div>Elevate Your Potential</div><div>SEREN CAPITAL PRIVATE LIMITED</div><div>Registered Office: Office no. 601 to 605, Raylon Arcade, Kondivita, J.B. Nagar, Mumbai, Maharashtra – 400059</div><div>Tel. No.: +91-22-46011058</div><div>Email: info@serencapital.in</div><div>Investor Grievance Email: investor@serencapital.in</div><div>Website: https://serencapital.in</div><div>Contact Person: Akun Goyal/Deepak Soni</div><div>SEBI Regn. No. INM000013156</div></div> | <div><div>Bigshare Services Pvt. Ltd.</div><div>BIGSHARE SERVICES PRIVATE LIMITED</div><div>Registered Office: Pinnacle Business Park, Office no S6-2, 6th floor, Mahakali Caves Road, Next to Ahura Centre, Andheri East Mumbai, Mumbai, Maharashtra-400093</div><div>Tel. No.: 022 - 6263 8200</div><div>Email id: ipo@bigshareonline.com</div><div>Investors Grievance Id: investor@bigshareonline.com</div><div>Website: www.bigshareonline.com</div><div>Contact Person: Babu Rappheal C.</div><div>CIN: U99999MH1994PTC076534</div><div>SEBI Registration Number: INR000001385</div></div> | <div><div>Harshita Khandelwal</div><div>AVI LIFESTYLES LIMITED</div><div>Address: Plot No. F-805 V.K.I. Area Road No. 14, Vishwakarma Industrial Area, Jaipur, Rajasthan, India, 302013</div><div>Tel. No.: 91-90010 96195</div><div>Email: companysecretary@avilifestyles.com</div><div>Website: www.avilifestyles.info</div><div>Investors can contact our Company Secretary and Compliance Officer, Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</div></div> |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For AVI Lifestyles Limited

On behalf of the Board of Directors

Sd/-

Harshita Khandelwal

Company Secretary and Compliance Officer

AVI LIFESTYLES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 02, 2026 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com and on the website of the BRLM, i.e. Seren Capital Private Limited at www.serenacapital.in and the website of our Company at www.avilifestyles.info. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 19 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Place: Jaipur

Date: June 03, 2026

epaper.financialexpress.com

HYDERABAD

AdBaaz